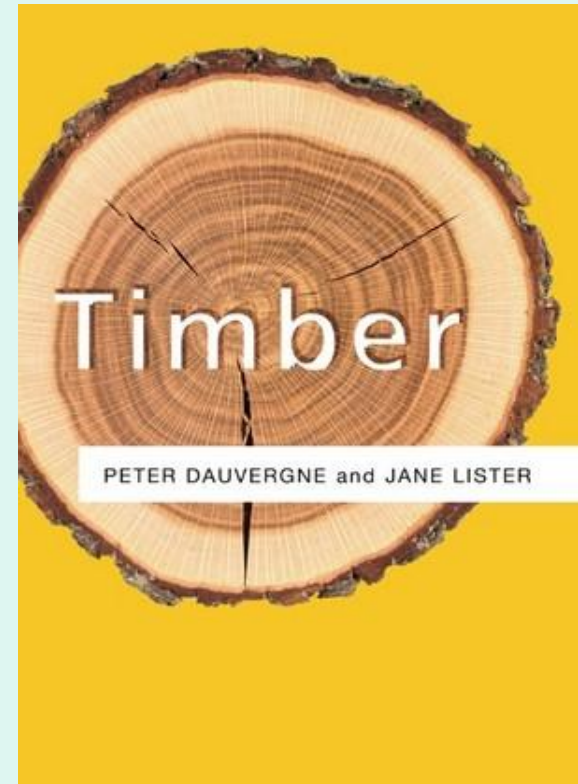


The Global Political Economy of Timber

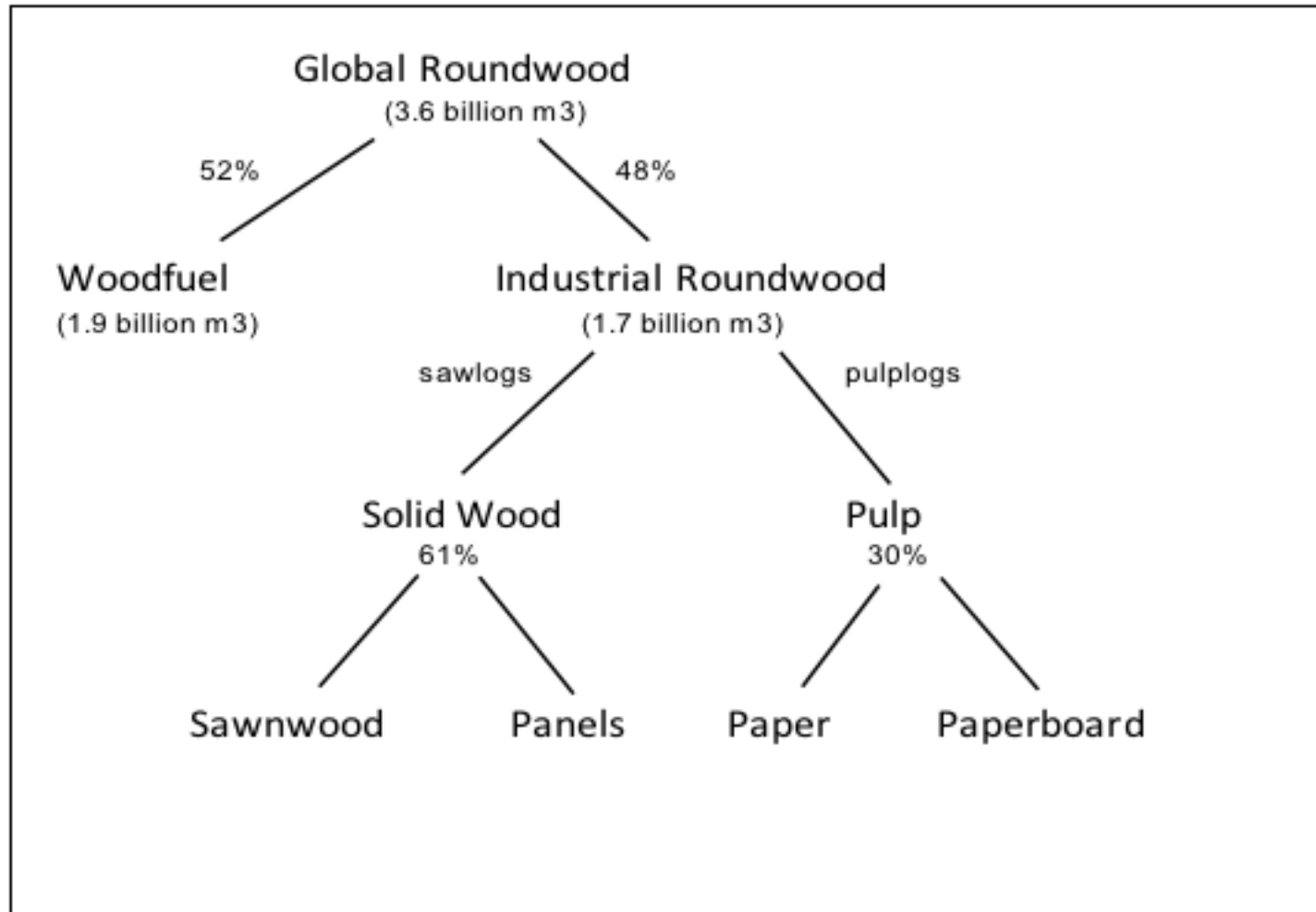
Forest & Fiber
The Forests Dialogue
Washington DC
1-3 June, 2011



Jane Lister
Liu Institute for Global Issues

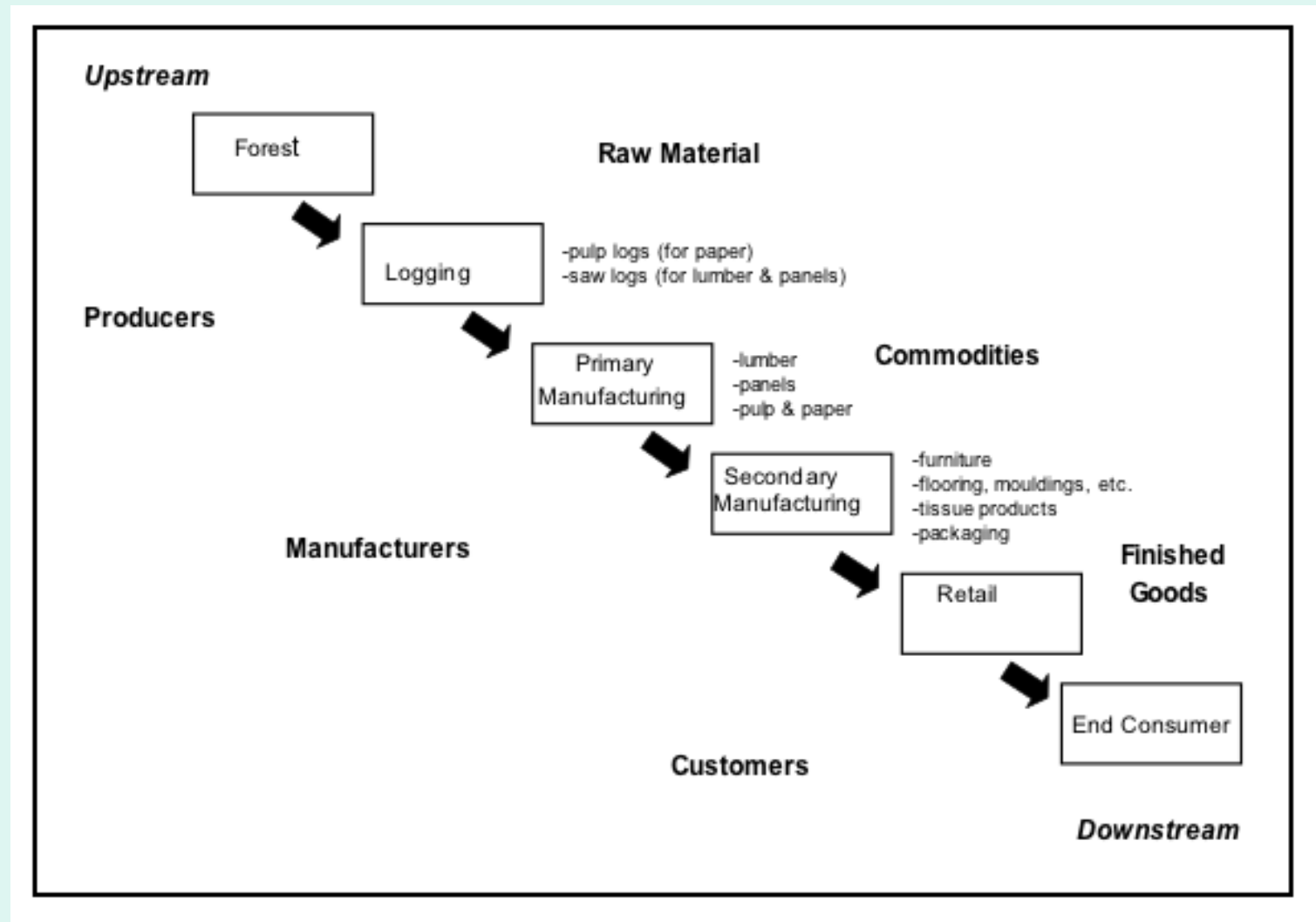


Wood Fiber Flow

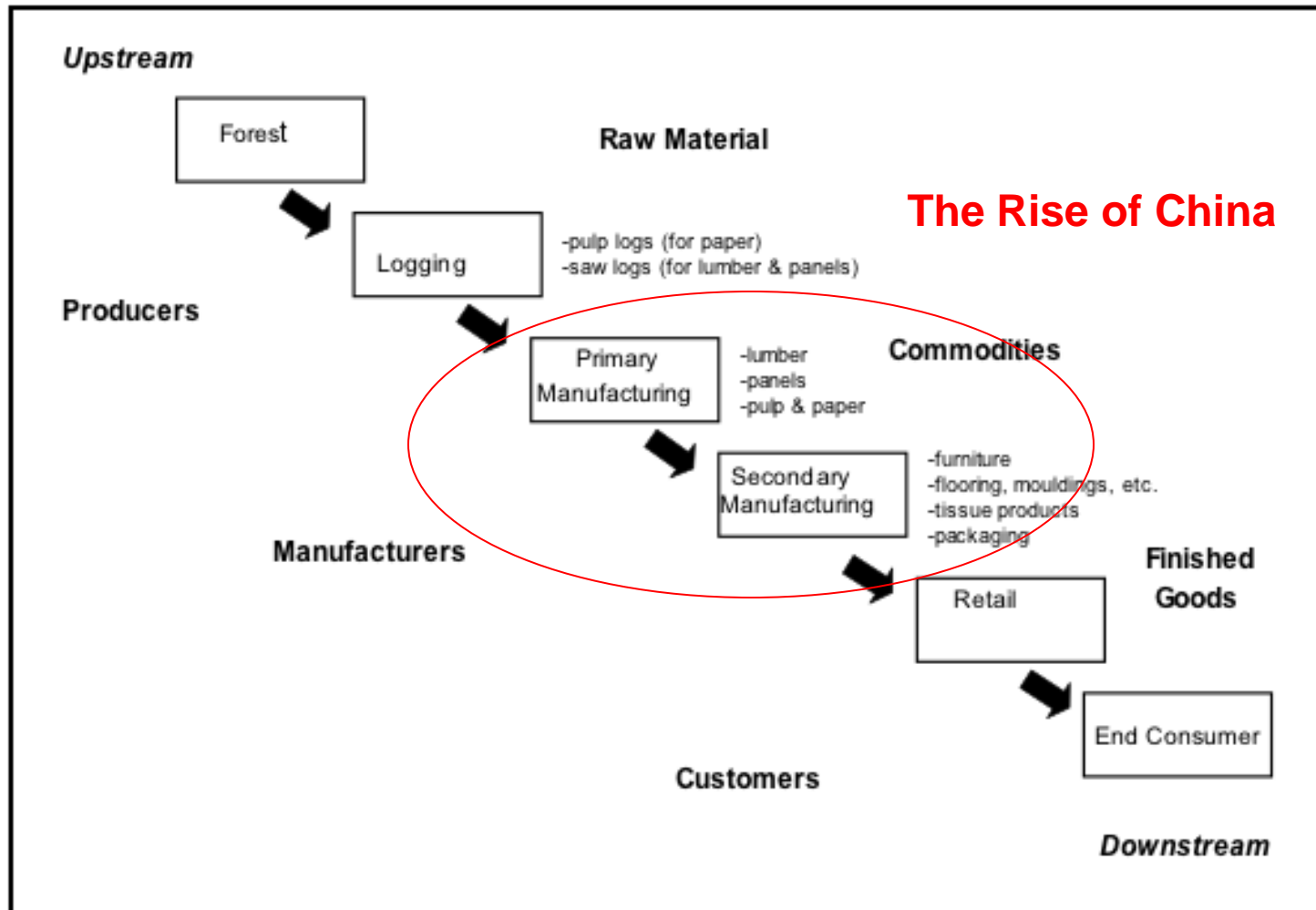


Source: FAO, 2007 (by volume)

Timber Product Supply Chain

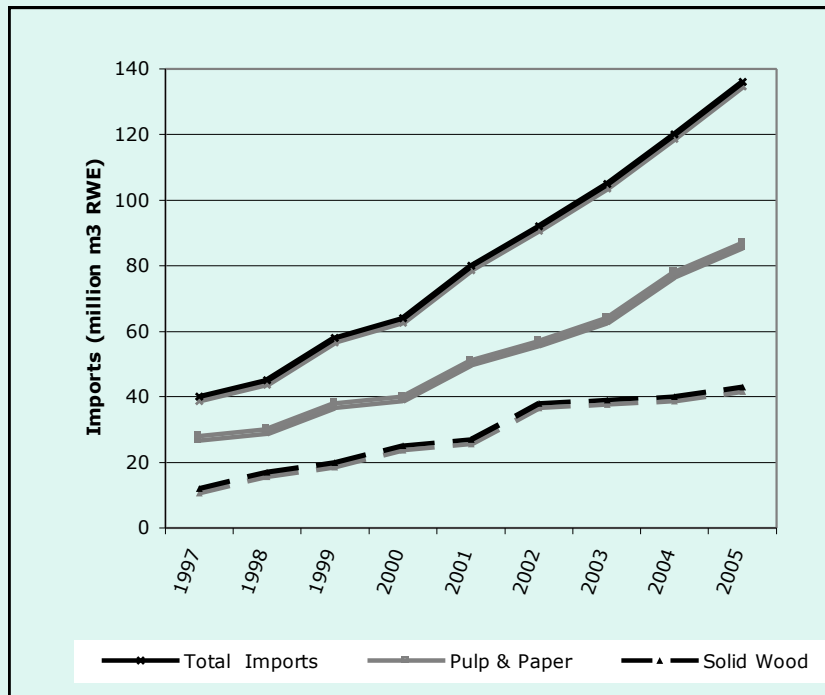


Timber and China

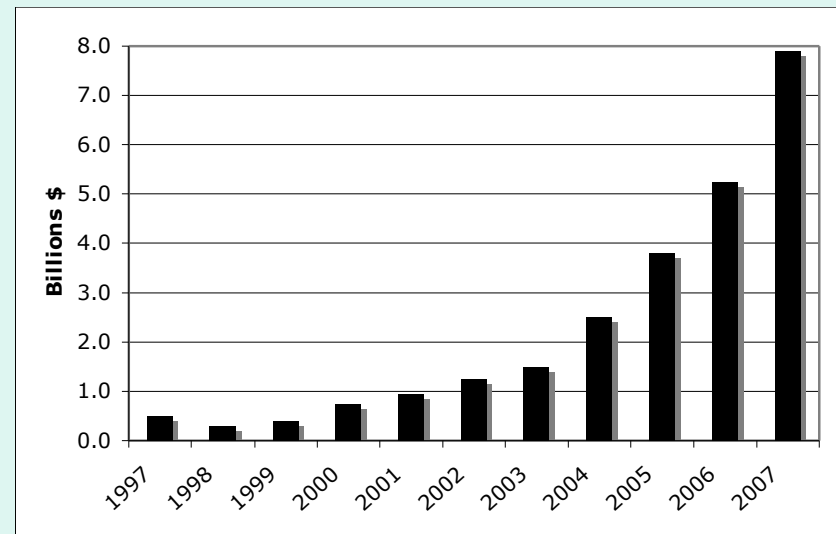


Half of Timber Traded Now Goes through China

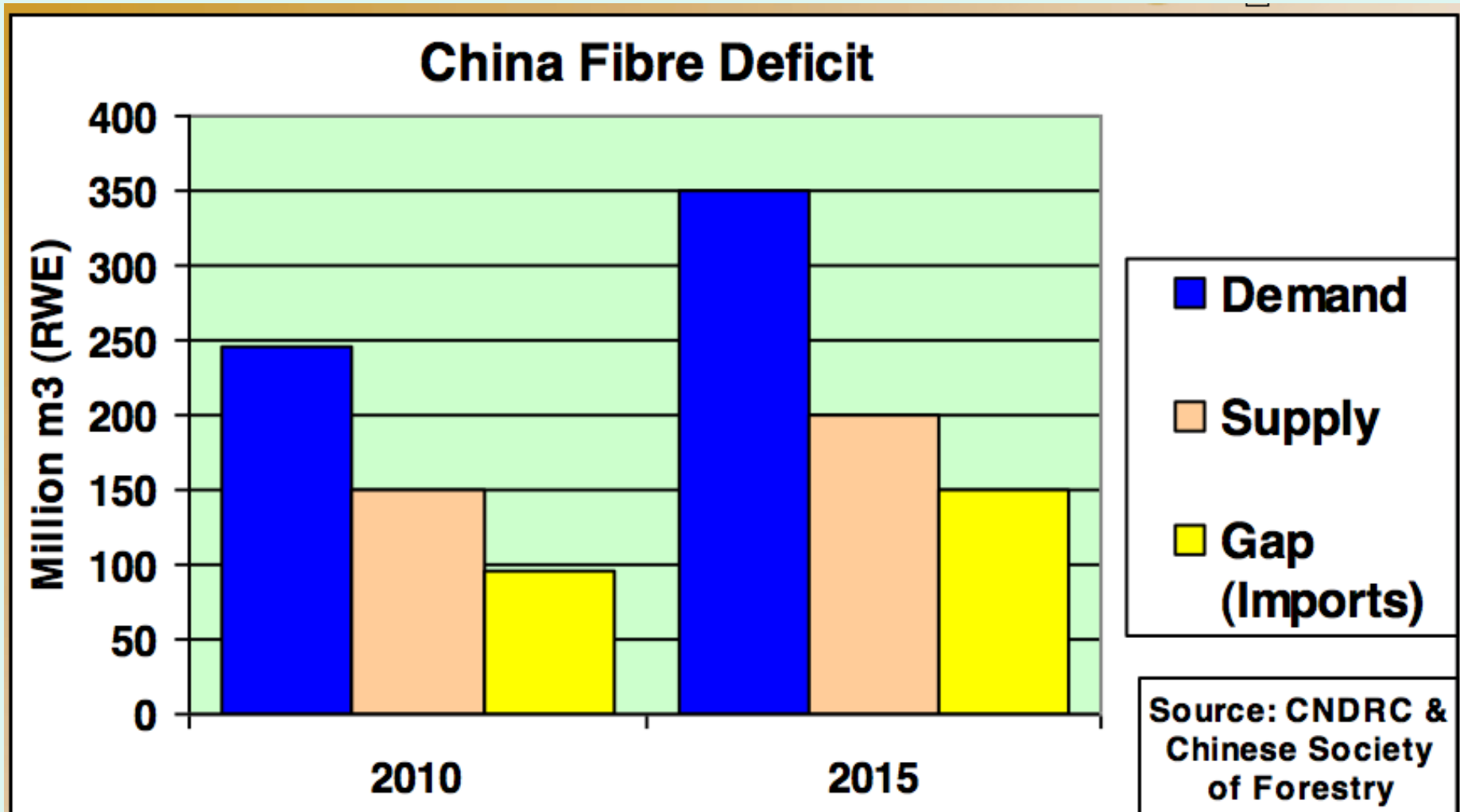
China's Forest/Paper Imports



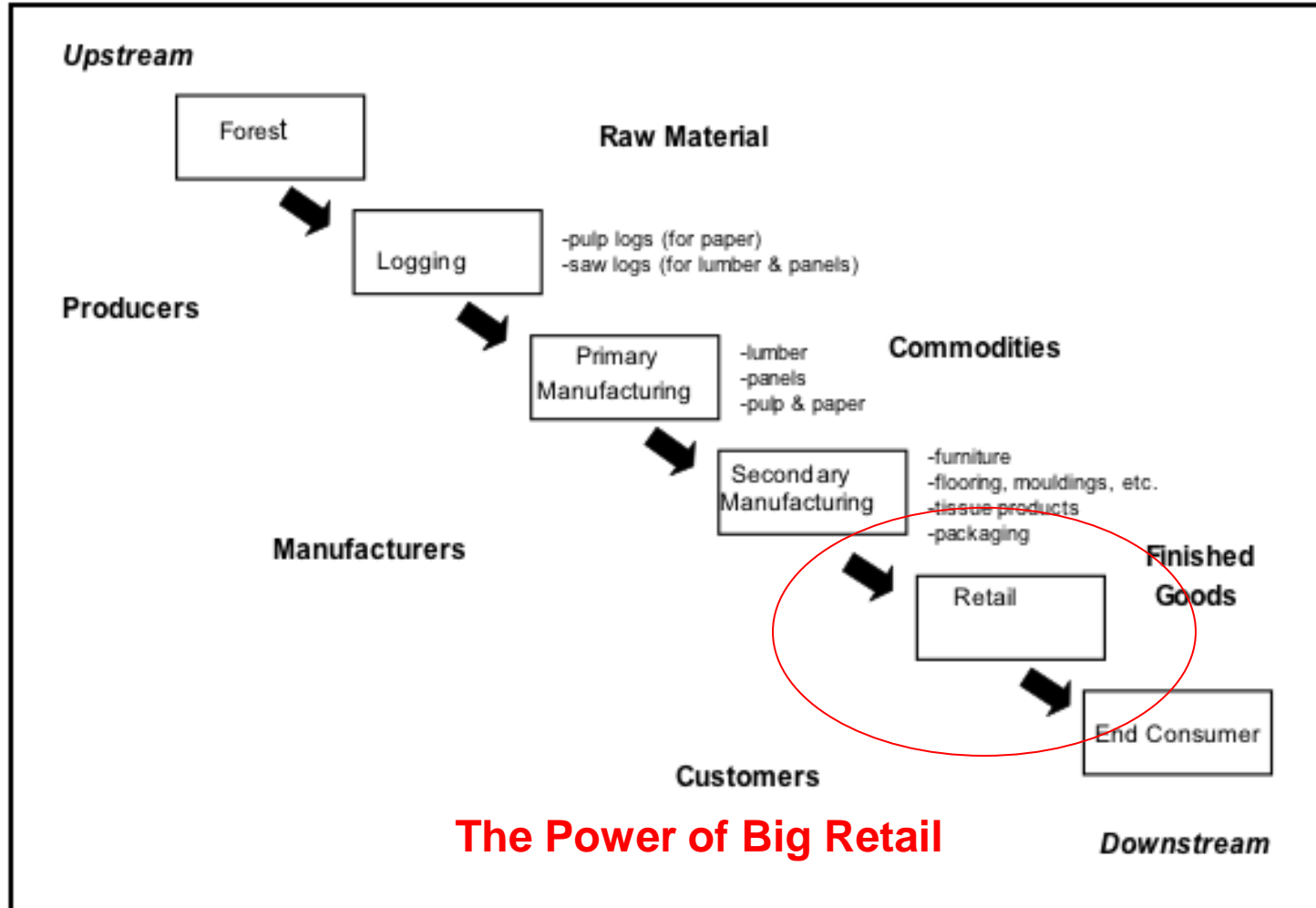
China's Forest/Paper Exports



China Fibre Deficit Growing

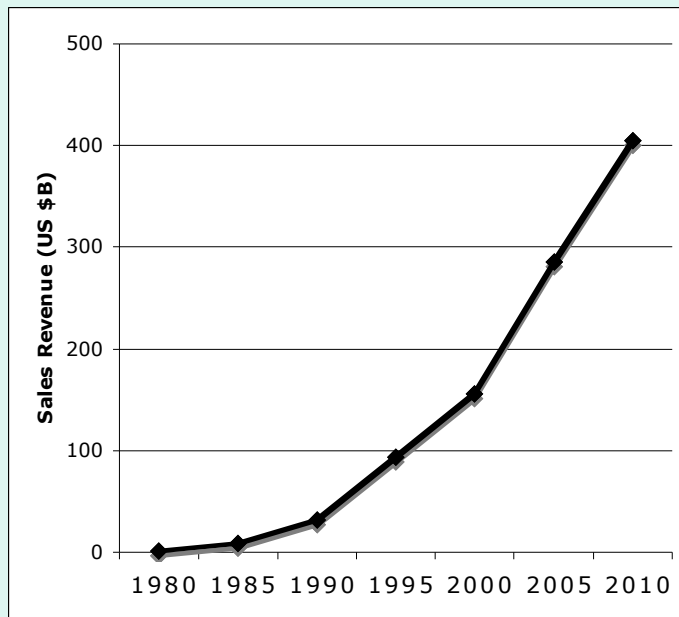


New Chain Leaders

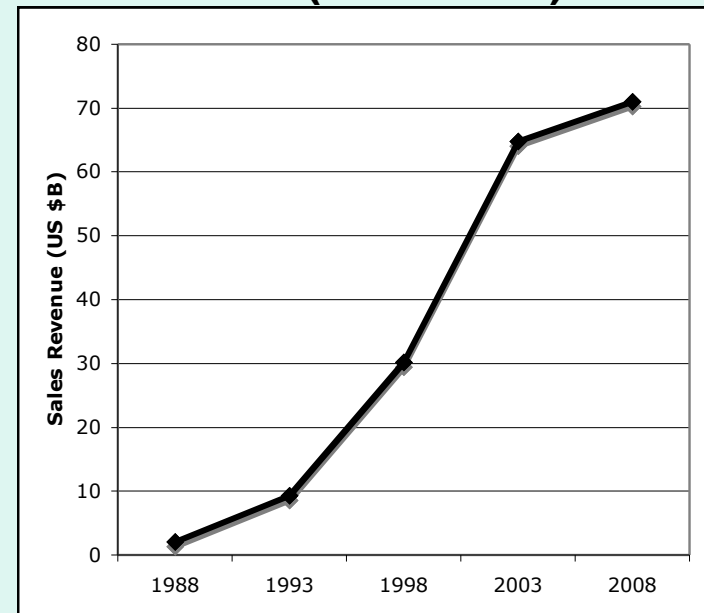


Big Retail Power

**Wal-Mart Growth in Revenues
(1980-2009)**



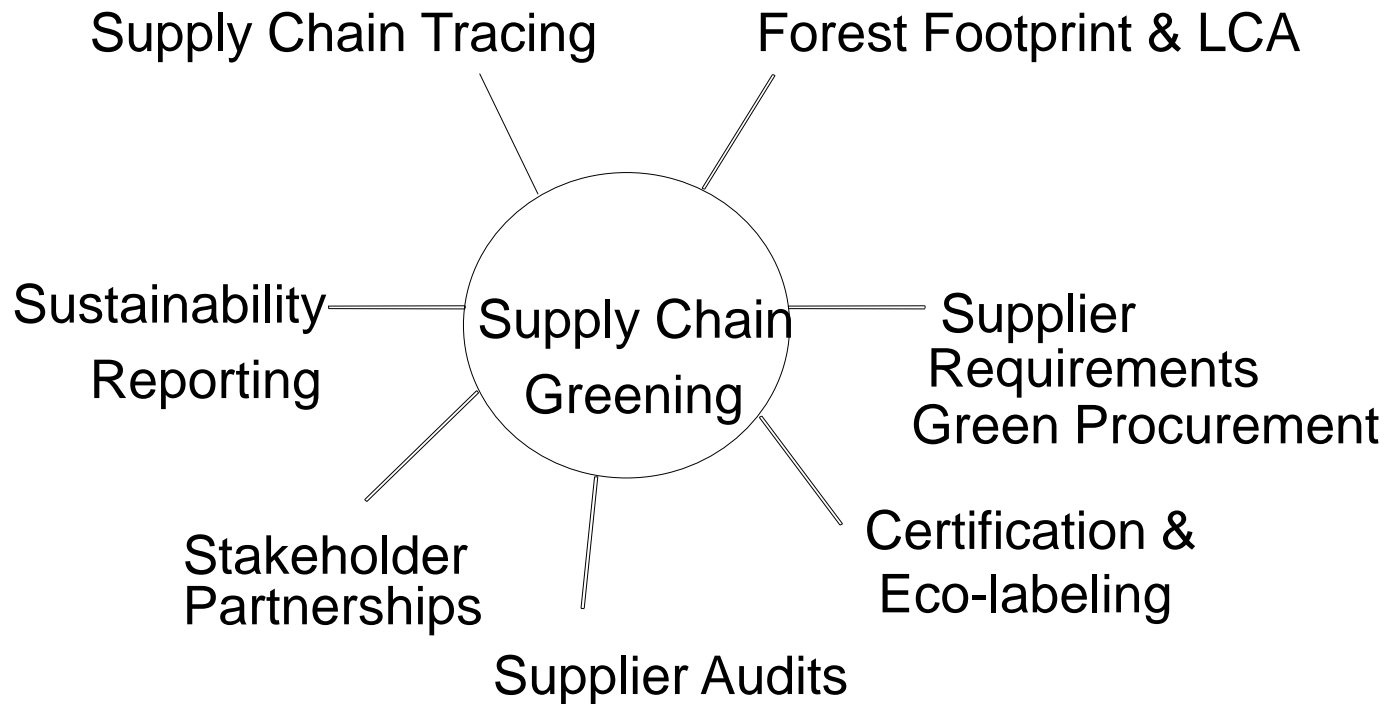
**Home Depot Growth in Revenues
(1988-2008)**



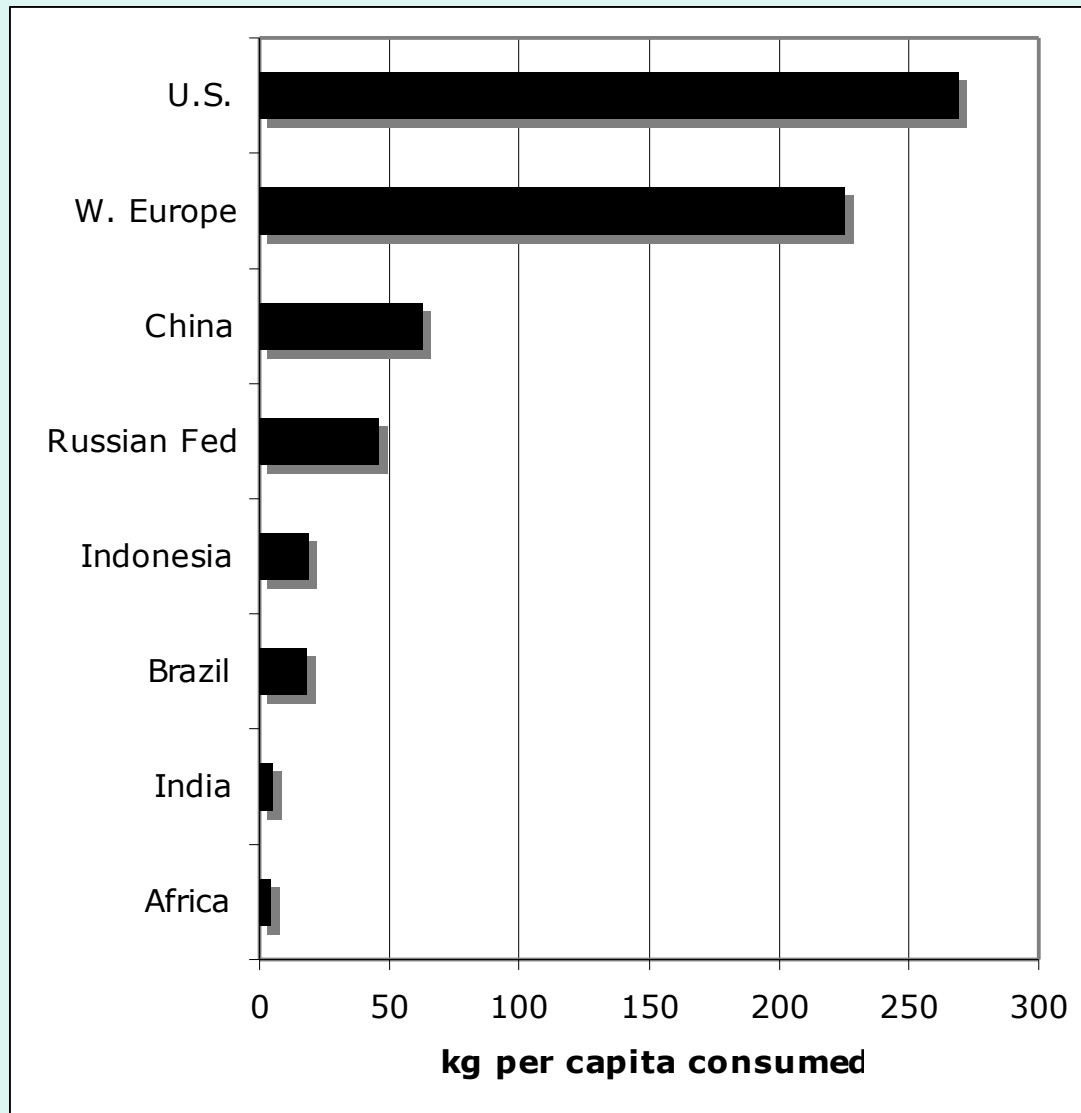
Big Brand Global Forest Governance



Supply Chain Greening



Tackling Consumption



Paper/Paperboard Consumption by Country, 2008

Forest & Fiber: Global Challenges

- Balancing regional fiber deficits
- Co-regulating global supply chain governance efforts
- Facilitating sustainable consumption and responsible consumerism

