

Breakout Session Day 2

Questions

1. What are the key constraints and opportunities that indigenous people, forest communities and small holders accessing investment?
2. What kind of conditions support structures and partners should be in place to improve investment in LCF?

Suite Group

Q 2 Concrete Actions in 2009

- Research paper 1 – hard facts for WFC in Oct
 - How extensive is the locally controlled forest segment
 - Community
 - Family
 - Private
 - IP
 - Size/scale, ownership, harvest levels & other outputs, number of people involved, types of forests
 - How organized and number and types of entities e.g. political, technical
 - Aggregate and % total – by key regions and globally

- Research paper 2
 - Micro finance/credit/equity models
 - Lessons from other sectors e.g. agriculture
 - Level of uptake/use within the LCF sector

Terminology/Resource Materials

- The value chain – mapping actors
- Business development service providers including finance - status
- Roles of Intermediaries/facilitators
- Terminology list – Free Prior Informed Consent (FPIC), sustainable forest management (this is changing)
- Inventory of business development/management resources applicable to LCF stakeholders
 - Where is it, uptake, utility
 - Identify gaps

The Forests Dialogue

- Investor dialogues look at LCF constraints & opportunities and perceptions/misperceptions
- Regional “in-country” LCF dialogues to look at constraints and opportunities – Asia (e.g. Nepal), Africa , Europe, South America
- Bring two groups together at WFC

The Forests Dialogue – global

- Common global vision for LCF uniting all key actors – resource owners/managers, governments, private sectors
- Linking existing structures
 - IFFA; GACF; IAITPTF
- Transforming existing structures or focus from “just” forest management to sustainable enterprise development

TFD Group

**Addressing
concerns -> opportunities**

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Community investment funds

- There is an increased interest in markets for local products
 - Security of supply & rapid rise in transportation costs
- There is a lack of capital for different purposes
- Joint efforts to ***design*** community investment funds
 - To be controlled by communities
 - To demonstrate to the bank/funders the ability of the local community and address security issues
- Collaboration between people in charge of the investment funds
 - Joint training, information sharing

Community investment funds

Recommendation to TFD:

- Collation of existing models with case studies and lessons learnt
- Discuss possible ***purposes*** of investment funds to ensure shared benefits and the socio-cultural respect
- Regional dialogues on different models of community investment funds
- Dialogue with the banking sector to help to design the investment funds
- Help develop pilot projects

High transaction costs

Recommendation to TFD:

- Look into the magnitude of transaction costs
 - Develop case studies
- Dialogue to discuss:
 - How to reduce transaction costs; and/or
 - How to transfer transaction costs, e.g. to the state
 - What rules do local forest operators really need to demonstrate compliance with?
 - If excessive control is important for the state, the state should pay

Enhancing local voices

- Share experience to bring in the voices of people that are normally not at the negotiation tables

Recommendation to TFD:

- Dialogues at national / regional level
 - inviting external people with experience
- Arrange study tours
- Facilitate multi-stakeholder groups needed for different fora,
 - e.g. climate change negotiations
 - e.g. World Bank program for Forest Carbon Finance Facility
- Capacity building for representatives to effectively participate in negotiations

Free and prior informed consent

- **Recommendation to TFD**
 - Ensure that the TFD on FPIC include both the discussion of a global applicable framework for the concepts; as well as
 - Operationalizing the concept

Small Scale Forestry Associations

- North – South sharing experience
- N->S How to organize
- N->S How to advocate interests to Gov't
- How to adapt to new realities
 - Climate change
 - Changed markets
- S -> N Community level actions

Recommendation to TFD

- Facilitate the experience exchange

Promoting community forest products

- There is a strong need to market locally produced products
- Who can help with this?

Group 3

Question 1

Common Efforts-Organization

- Vision statement on locally controlled forestry (confidence to deliver range of benefits)
- Awareness/marketing and raising the profile of this collective global resource (20% of the forest res)
- North-South/S-S/N-N forum (dialogue) for exchanging information and best practice (resources required to compile existing information)

Common Efforts - Benefit sharing

- New funding mechanism for LCF with pilot test areas to gain stakeholder confidence
- Identify centres of expertise and experience that could build the capacity of trainers in regions to serves the layers of capacity required. (e.g. Forest Connect and fund raising)
- Co-operation and liaison between forest owner groups – optimize benefits.

Common Efforts - Case Studies

- Examples of good Government policies implementation and LCF organization (good examples)
- Examine what is limiting women and youth from playing a more significant role in LCF (dialogue/) and seek examples to illustrate effective roles.

What should dialogue focus on?

- Funding should be focussed on a few key dialogues that illustrate examples of best practice in LCF organization and the implementation of policy that benefits LCF.
 - Develop booklet
- Specific attention to the role of women and youth and succession planning. (maintaining viable forest communities)
- Side event to WFC to raise the profile of LCF as a contribution to the efforts to minimize CC and economic recovery etc.

What should the dialogue focus on?

- Create tools to illustrate and raise awareness eg short film, DVD, webpage and to target key stakeholders on a regular base
- Make use of other dialogues, other initiatives that are bringing stakeholders together.
- Make use of other TFD initiatives

X Group

Ways Forward

- Case studies / audio visual production of our good practices of forest management
- We need equipment and resources to prepare for the regional dialogues in order to bring the voices of communities to the dialogues
- Funds for pilot projects – like forest restoration efforts by communities in Indonesia; rehabilitation efforts by communities of degraded forests
- Institutional building but not to impose one representation for IPs

Spanish Group

- Dialogo sea enriquecido con las experiencias de los diferentes actores para conocer sus posiciones y debilidades a nivel de país.
- Apoyar los temas de acceso, uso de la tierra y manejo de los recursos naturales.
- Hacer investigación de los temas polémicos, (estados y pueblos indígenas, comunidades forestales, como enfrenta el estado el planteamiento de los pueblos indígenas)
- Plantear un dialogo de los sectores interesados, para poder negociar y articular una agenda global (nacional) de los diferentes actores e intereses.
- Definir el papel y las responsabilidades de los diferentes niveles, dando propuesta y los compromisos que tiene cada uno de los actores. (Mesas de negociación)
- `Tener una posición común sobre la gestión local del bosque.
- Estudio sobre las actividades forestales del uso tradicional de los recursos naturales de las comunidades forestales y pueblos indígenas, si hay contradicciones o si no las hay, que papel juega el estado, de los intermediario y sector privado.
- Socios puedan sumarse las iniciativas mundiales en los temas de tenencia de la tierra, cambio climático, biodiversidad.

PREGUNTA 3

- Intensificar el dialogo entre los tres grupos y desarrollar una AGENDA COMUN y POSICIONES COMUNES sobre los grandes retos de la gestión forestal. Ver si hay contradicciones o si no las hay, que papel juega el estado, de los intermediario y sector privado.
- Llevar el dialogo a la escala Regional y nacional
- Presentar y dar a conocer una AGENDA COMUN en Foros Internacionales
- Compartir Experiencias de Organización
 - Estructura, papel, limitaciones.
 - La representación en procesos nacionales e internacionales
 - Puesta en común e identificación de los mejores ejemplos
- Identificar mejores Prácticas de
 - Organización y de Gestión de recursos forestales y de
 - Generación de beneficios y flujos financieros para la gestion forestal
 - Reparto equitativo de beneficios y “modelos de negocio”
- Hacer Visible a las Personas Vinculadas al Bosque y a las Actividades economicas vinculadas al Bosque (economía formal y economía informal).

PREGUNTA 4

- Enriquecer el dialogo y para ello
- Realizar una investigación sobre:
 - Situación y prioridades de los Tres grupos respecto de la Tenencia de la tierra y los derechos de uso, en diferentes regiones del mundo.
 - El papel del Sector privado, Estados e Intermediarios respecto de los derechos de Tenencia, derechos de uso y limitaciones de uso y reparto de beneficios.
 - Recopilar información respecto de la contribución de los LCF a la economía y la calidad de vida de los países, así como de los flujos financieros para la gestión de LCF, incluyendo Sector Formal y Sector Informal.
 - Incorporar otros socios (RRI) para no hacer duplicidades
- · Dialogar en terreno sobre situaciones específicas (Problemática indígena, comunitaria y de propietarios)
- · Enfocar el dialogo hacia las líneas de actuación, Solución a los problemas e identificación de buenas prácticas.
- · Facilitar la consecución de una AGENDA COMUN y de un MENSAJE COMUN respecto de (Cambio Climático & REDD, Conservación biodiversidad...)